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PLEASE FILL IN BLOCK LETTERS

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**COMMON  
REVISION FORM**

To,  
The Board of Directors  
Ducol Organics And Colours Limited

**DUCOL ORGANICS AND COLOURS LIMITED - INITIAL PUBLIC ISSUE REVISION - R**

Registered Office: Office No 302, Express Building, 14-E Road, Churchgate, Mumbai - 400020, Maharashtra, India

Corporate Office: Plot No. 22/2, Talaja, Taluka Panvel, Raigad, Maharashtra India,

Tel: +91 22 4608 2353; Website: www.ducol.com; E-mail: ipo@ducol.com

Contact Person: Sabina Bee Qureshi, Company Secretary and Compliance Officer

**FIXED PRICE SME ISSUE**

ISIN: INE0LZO01015

Application  
Form No.

FOR RESIDENT INDIANS, INCLUDING  
RESIDENT QIBs AND ELIGIBLE NRIs  
APPLYING ON A NON-REPATRIATION BASIS

ISSUE OPENS ON: JANUARY 09, 2023

ISSUE CLOSES ON: JANUARY 11, 2023

SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE
SCSB BRANCH STAMP & CODE	SUB-BROKER'S/SUB-SYNDICATE'S/SUB-AGENT'S STAMP & CODE
BANK BRANCH STAMP & CODE	REGISTRAR'S/SCSB SERIAL NO.

<b>1. NAME &amp; CONTACT DETAILS OF SOLE / FIRST APPLICANT</b>															
Mr./Ms./M/s.															
Address															
Email															
Tel. No. (with STD code) / Mobile															
<b>2. PAN OF SOLE / FIRST APPLICANT</b>															
<b>3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS</b> <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL															
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID															

PLEASE CHANGE MY APPLICATION

☐ **PHYSICAL**

4. FROM (AS PER LAST APPLICATION OR REVISION)																				
Options	No. of Equity Shares applied (Application must be in multiples of 1,600 equity shares)								Price per Equity Share ₹ 78/- (In Figures)											
	(In Figures)								Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1	
Option 1																				
(OR) Option 2																				
(OR) Option 3																				

5. TO (REVISED APPLICATION)																				
Options	No. of Equity Shares applied (Application must be in multiples of 1,600 equity shares)								Price per Equity Share ₹ 78/- (In Figures)											
	(In Figures)								Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1	
Option 1																				
(OR) Option 2																				
(OR) Option 3																				

6. PAYMENT DETAILS [IN CAPITAL LETTERS]																PAYMENT OPTION : FULL PAYMENT			
Amount blocked (₹ in figures)																(₹ in words)			
ASBA Bank A/c No.																			
Bank Name & Branch																			
OR																			
UPI ID (Maximum 45 characters)																			

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE (GID) AND HEREBY AGREE AND CONFIRM THE 'INVESTORS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE / FIRST APPLICANT		7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)				REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Application in Stock Exchange system)			
Date: _____, 2023		I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue							
		1) _____							
		2) _____							
		3) _____							

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DUCOL ORGANICS AND COLOURS LIMITED INITIAL PUBLIC ISSUE - REVISION - R																Acknowledgement Slip for Registered Broker/ SCSB/CDP/RTA				Application Form No.			
DP ID / CL ID																PAN of Sole / First Applicant							
Additional Amount Blocked (₹ in figures)																Bank Name & Branch				SCSB Branch Stamp & Signature			
ASBA Bank A/c. No./UPI ID																							
Received from Mr./Ms.																							
Telephone / Mobile																Email							

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DUCOL ORGANICS AND COLOURS LIMITED - INITIAL PUBLIC ISSUE REVISION - R				Stamp & Signature of Registered Broker / SCSB / CDP / RTA				Name of Sole / First Applicant					
No. of Equity Shares		In Figures		In Words									
Amount Blocked (₹)													
ASBA Bank A/c No./UPI Id: _____												Application Form No.	
Bank Name & Branch _____													
Important Note : Application made using third party UPI Or ASBA Bank A/c are liable to be rejected.													

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

## APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our s are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing s as appearing on the electronic book building system do not tally with the details given in this Revision Form.

## INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of Sole/ first Applicant should be exactly the same as it appears in the depository records.
- Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- Total amount payable must be calculated for the equity shares applied for at Issue Price. Total amount to be paid must be calculated net of total amount paid at a time of submission of Application Form.
- Applicants, please ensure that your SCSB where the ASBA Account is maintained has notified an SCSB Branch in the city where Application Form is being submitted.
- Only the first Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. If the first Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
  - QIBs cannot use UPI Mechanism to apply. UPI Applicants applying up to Rs. 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
  - UPI Applicants using UPI Mechanism:**
    - Please ensure that your Bank is offering UPI facility for Public Issues.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Applicants using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - UPI Applicants using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 177 of the Prospectus.
- Other Instructions: (a) Revision to Applications must be made only in the prescribed Revision Form, as applicable; (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the SCSBs/Collecting Agent/DP/RTA will not be liable for errors in data entry due to incomplete or illegible Revision Forms; (c) Ensure that Acknowledgement Slip for your Application has and any other applicable documents in support of the Revision are attached with the Revision Form; and (d) Applicants shall only be required to pay the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.

ISSUE STRUCTURE		
Particulars	Net Issue to Public <sup>a</sup>	Market Maker reservation portion
Number of Equity Shares	36,38,400 Equity Shares	4,01,600 Equity Shares
Percentage of Issue Size available for allocation	90.06% of the Issue Size (50% for the Retail Individual Investors and the balance 50% for Other than Retail Individual Investors).	9.94% of the Issue Size
Basis of Allotment/Allocation if respective category is oversubscribed	Proportionate subject to minimum allotment of 1,600 Equity Shares and Further allotment in multiples of 1,600 Equity Shares each. For further details please refer to the section titled "Issue Procedure" on page 177.	Firm Allotment
Mode of Application*	All the applicants shall make the application (Online or Physical) through the ASBA Process only (including UPI mechanism for UPI Applicants using Syndicate ASBA).	
Minimum Application Size	<b>For QIB and NII:</b> Such number of Equity Shares in multiples of 1,600 Equity Shares at an Issue price of ₹78 each such that the Application Value exceeds ₹2,00,000 <b>For Retail Individuals:</b> 1,600 Equity Shares at an Issue price of ₹78 each.	4,01,600 Equity Shares at an Issue price of ₹78 each.
Maximum Application	<b>For QIB and NII:</b> The maximum application size is the Net Issue to public i.e. 36,38,400 Equity Shares, subject to limits the investor has to adhere under the relevant laws and regulations as applicable. <b>For Retail Individuals:</b> 1,600 Equity Shares at an Issue price of ₹78 each.	4,01,600 Equity Shares at an Issue price of ₹78 each.
Mode of Allotment	Dematerialized Form	Dematerialized Form
Trading Lot	1,600 Equity Shares	1,600 Equity Shares. However, the Market Makers may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations.
Terms of payment	The entire Application Amount will be payable at the time of submission of the Application Form.	

This Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. For further details please refer 'Terms of the Issue' on page 169.

\*As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

- Minimum fifty percent to retail individual investors; and
- Remaining to:
  - Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;
- The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

\* In case of joint Application, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Applicant would be required in the Application Form and such first Applicant would be deemed to have signed on behalf of the joint holders.

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COMPANY CONTACT DETAILS		REGISTRAR CONTACT DETAILS
<b>DUCOL ORGANICS AND COLOURS LIMITED</b> <b>Registered Office:</b> Office No 302, Express Building, 14-E Road, Churchgate, Mumbai – 400020, Maharashtra, India <b>Corporate Office:</b> Plot No. 22/2, Talaja, Taluka Panvel, Raigad, Maharashtra India <b>Tel:</b> +91 22 4608 2353; <b>Website:</b> www.ducol.com; <b>E-mail:</b> ipo@ducol.com <b>Contact Person:</b> Sabina Bee Qureshi, Company Secretary and Compliance Officer		<b>BIGSHARE SERVICES PRIVATE LIMITED</b> Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400 093, Maharashtra, India <b>Telephone:</b> +91 22 6263 8200; <b>Email:</b> ipo@bigshareonline.com <b>Investor grievance email:</b> investor@bigshareonline.com <b>Website:</b> www.bigshareonline.com <b>Contact Person:</b> Babu Raphael <b>SEBI Registration No.:</b> INR000001385